



Patient-Centered Outcomes Research Institute

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NetENACT

Hello and thank you for your willingness to participate in the PCORnet - Engagement Activity Inventory (netENACT).

The purpose of netENACT is to capture the experiences of PCORI awardees with patient and other stakeholder engagement in research. We plan to administer netENACT questions to principal investigators and to patients and other stakeholders engaged in PCORI funded research projects, as applicable.

For all PCORI projects moving forward, PCORI intends to administer netENACT at baseline and then again at 6 month intervals from contract execution (6, 12, and 18 months) for a total of 4 times.

PCORI will use the information collected from netENACT to enhance understanding of PCORI's portfolio of funded projects, identify promising approaches to engagement of patients and other stakeholders in research, provide guidance to applicants, and support the success of funded investigators. Your participation is part of your contractual obligation. Completion of these questions should take 15-20 minutes.

Identifying information such as your name or contact information will be removed from your response. PCORI will retain the name and contact information of respondents in order to contact them about completing netENACT at 6-month intervals throughout the PCORI project but the respondent's name will be kept separate from his or her response. Each response will be given a unique code in place of the respondent's name. All de-identified responses will be stored in a database, which may be shared in aggregate with network peers or used for research in the future.

We may share our findings with the patient-centered outcomes research community through presentations, publications, or other communications. Any reports summarizing our findings will not contain your names or identifying information. Your responses are not related to project milestones and will not affect project funding.

If you have any questions regarding this data collection effort, please contact us at surveys@pcorl.org or 202-370-9508.

Thank you for your time and contribution.

1. Which of the following best describes your role in PCORnet?	
☐ Principal Investigator	
☐ Other scientific investigator	
☐ Lead patient representative	
☐ Other patient or stakeholder representative	
2. Are you from a CDRN or a PPRN?	

O CODE

O CDRN

O PPRN

First we are interested in learning about your experience engaging with patients and other stakeholders on research prior to working on this

3. Please rate your <u>level of experience</u> engaging with each of the following stakeholder communities on **health research projects** in ways other than as research participants.

For example, patients can be engaged in deciding the research questions, defining the study characteristics like whom to study, choosing study outcomes, tracking study progress, or sharing study findings.

		>					
		N/A: I have not engaged in health research projects	No experience	A little experience	Some experience	A great deal of experience	
(a)	Patient/consumer	0	0	0	0	0	
(b)	Caregiver/family member of patient	0	0	0	0	0	
(c)	Advocacy organization (e.g., patient/consumer or caregiver advocacy organization)	0	0	0	0	0	
(d)	Clinician	0	0	0	0	0	
(e)	Clinic/hospital/health systems leadership	0	0	0	0	0	
(f)	Other (please describe on the next page)	0	0	0	0	0	

Please describe the other stakeholder community you mentioned on the previous page.

5. Mease rate your level of experience engaging with each of the following stakeholder communities in resource building or intrastructure developmen :	5. Please rate your level of experience engaging with	n each of the following stakeholder communities in resource building or infrastructure development.
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For example, patients or other stakeholders could be engaged in governance, designing strategies for recrultment and retention, developing informed consent processes, defining privacy and data access policies, and guiding data collection efforts.

		•••••						
		N/A: I have not engaged in resource building or infrastructure development.	No experience	A little experience	Some experience	A great deal of experience		
(a)	Patient/consumer	0	0	0	0	0		
(b)	Caregiver/family member of patient	0	0	0	0	0		
(c)	Advocacy organization (e.g., patient/consumer or caregiver advocacy organization)	0	0	0	0	0		
(d)	Clinician	0	0	0	0	0		
(e)	Clinic/hospital/health systems leadership	0	0	0	0	0		
(f)	Other, please specify on the next page	0	0	0	0	0		

					J	0	
6. Please describe the other sta	keholder communi	ty you mentione	d on t	he previous page.			
7. Now we are interested in	learning about ye	our experience	in he	alth research prior to	working on this .		
Please rate your level of expending the resestudy findings.	erience engaging i arch questions, de	n health resea fining the study	r ch pr charac	ojects in ways other the teristics like who to stud	an as a research partici dy, choosing study outc	pant? For example, stal omes, tracking study p	ceholders can be rogress, or sharing
O I have not engaged in he	ealth research proje	ects					
 No experience 							
 A little experience 							
 Some experience 							
O A great deal of experience	ce						
 Please rate your <u>level of exp</u> designing strategies for recru efforts. 							
O N/A: I have not engaged	in resource buildir	ng or infrastruct	ure de	velopment			
 No experience 							
 Some experience 							
O A little experience							
 A great deal of experience 	ce						
Based on your experience, he ways other than as research		e culture of you	r prima	ary organization or instit	ution in engaging patic	ents or caregivers in t	he research process in
O N/A: I am not affiliated v	vith any specific or	ganization or Ins	titutio	n related to health resea	arch.		
O Not at all supportive							
O A little supportive							
O Somewhat supportive							
O Highly supportive							
10. Provide an example of how	your organization i	s or is not supp	ortive	of engaging with patient	s in the research proces	SS.	
11. Based on your experience, O N/A: I am not affillated O Not at all supportive O A little supportive						line clinicians in the r	esearch process?
O Somewhat supportive							
 Highly supportive 							

- 12. Provide an example of how your organization is or is not supportive of front-line clinicians in the research process.

Now we are interested in learning about partnerships formed prior to or during the <u>development of the proposal.</u>

- 13. Who initiated your proposal?
 - O Scientific leader
 - O Informatics leader
 - O Patient leader
 - O Front-line clinician leader

14. Which of the following partne	erships a	re within your network? Please check all that apply.
☐ Organizations		
☐ Patient/caregiver leader: ☐ Front-line clinician leade		
Health system leaders	15	
☐ Other stakeholders		
Other, please specify		
15. We would like to ask a few o	uestions	about each partnerships you selected in the previous question. Please click on the green button to access the question
section for each partnerships partnerships you selected.	s. After y	ou have answered the question set, you will be taken back to the table to complete the same question sets for any
Group		
Organizations	0	
Patlent/caregiver leaders	0	
Front-line clinician leaders	0	
Health system leaders	0	
Other stakeholders	0	
	0	
4.41	77 171 111	
1. How many are within your? O 1-2 partners		
O 3-5 partners		
O 6+ partners		
O Don't know		
2. How many within your networ	k have	you worked with prior to developing your proposal?
O 0 partners		
O 1-2 partners		
O 3-5 partners		
O 6+ partners		
O Don't know		
3. For those partnerships that w	ere prev	iously established, on average, how long have you worked with the ?
O 1-2 years		
O 3-5 years		
O 6+ years		
4. Please characterize the type o	f work v	ou previously engaged in with this ?
O Funded work		
O Unfunded work		
O Clinical work		
O Other, please specify		
5. For those partnerships that w	ere newl	y formed for the proposal, describe how you started a relationship with the for your
16. What unique knowledge, skil	ls, and/	or experiences does your lead patient representative bring to the ?
17 Now we are interested in	unders	tanding more about the work you did on your proposal.
		or experiences do you bring to the ?
What unique knowledge, skill	is, anu,	Resperiences do you bring to the :
J.		<u>>₹</u>
18. Describe what you did for th	e propos	al submitted to PCORI
		7.60
10 Which of the fall-units of the	hald	were accounted to developing the properal submitted to DCODT? Places calcut all that sonly
19. Which of the following stakes Lead patient representat		vere engaged in developing the proposal submitted to PCORI? Please select all that apply
☐ Other patient/consumer(
☐ Caregiver(s)/family men		of patient
		patient/consumer or caregiver advocacy organization)
☐ Cliniclan(s)		
☐ Hospital/clinic/health sys	stem lea	der(s)
☐ Other, please specify		

20.	We would like to ask a few questions about each stakeholder group you selected in the previous question. Please click on the green button to access the question
	section for each stakeholder group. After you have answered the question set, you will be taken back to the table to complete the same question sets for any
	other stakeholder groups you selected.

	Stakeholder type					
0	Lead patient representative					
0	Other patient/consumer(s)					
0	Caregiver(s)/family member(s) of patient					
0	Advocacy organization(s) (e.g., patient/consumer or caregiver advocacy organization)					
0	Clinician(s)					
0	Hospital/clinic/health system leaders					
0						

L. Describe what the	lid for the proposal	submitted to PCORI.
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	I? Please be specific regarding the ways in which you expected to impact the proposal.
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The following are different levels of engagement that can occur during research projects. Please use these levels to answer the following question.

Information: Researchers describe decisions to patients and other stakeholder partners after decisions are made.

Consultation: Patients and other stakeholders provide feedback to researchers that can inform decision-making. Consultation allows the researcher to obtain views without necessarily being committed to act on them.

<u>Collaboration</u>: Researchers, patients, and other stakeholders have an active partnership. Patients and other stakeholders work directly with the researcher to ensure that their perspectives are consistently understood and incorporated in decision making, and have greater ownership of the project.

Patient/stakeholder direction: Also known as "user control," patients and other stakeholder(s) are empowered to have control over the research process and the final decision-making.

 ${\bf 21.} Indicate the level at which each of the following stakeholders were engaged in \underline{{\tt developing the proposal}}.$

		>					
	Information	Consultation	Collaboration	Patient/stakeholder direction			
(a) Lead patient representative	0	0	0	0			
(b) Patient/consumer	0	0	0	0			
(c) Caregiver/family member of patient	0	0	0	0			
(d) Advocacy organization	0	0	0	0			
(e) Clinician	0	0	0	0			
(f) Hospital/clinic/health systems leadership	0	0	0	0			
(g)	0	0	0	0			

22. Please indicate the level at which you were engaged in <u>developing the proposal</u>.

		Level of Eng	gagement>	
	Information	Consultation	Collaboration	Patient/stakeholder direction
(a) Lead patient representative	0	0	0	0

23. Please rate how much <u>you</u> influenced the final content of the proposal submitted to PCORI related to each of the following proposal review criteria (RC#). By influenced, we mean affected or contributed to decision making of the final product.

	Amount of	>		
None	A small amount	A moderate amount	A great deal	
0	0	0	0	
0	0	0	0	
0	0	0	0	
0	0	0	0	
0	0	0	0	
0	0	0	0	
0	0	0	0	
	0 0 0	None A small amount O O O O O O O O O O O O O O O O O O O	None A small amount A moderate amount O O O O O O O O O O O O O O O O O O	

(h) RC8: Administrative and financial accounting	0	0	0	0
(i)	RC9: Electronic Health Records	0	0	0	0
(j)	RC10: Biospecimens	0	0	0	0

24. Please rate how much <u>you</u> influenced the final content of the proposal submitted to PCORI related to each of the following proposal review criteria (RC#). By influenced, we mean affected or contributed to decision making of the final product.

		Amount of I	nfluence>	
	None	A small amount	A moderate amount	A great deal
(a) RC1: Describing network	0	0	0	0
(b) RC2: Data standardization	0	0	0	0
(c) RC3: Complete data capture	0	0	0	0
(d) RC4: Patient and cliniclans in governance	0	0	0	0
(e) RC5: Systems leadership	0	0	0	0
(f) RC6: Recruiting cohorts	0	0	0	0
(g) RC7: Sharing resource	0	0	0	0
(h) RC8: PRO and trial data	0	0	0	0
(i) RC9: Capacity to support trials and embed research	0	0	0	0
(j) RC10: Human subjects oversight	0	0	0	0
(k) RC11: Data security	0	0	0	0
(I) RC12: Biospecimens	0	0	0	0
m) RC13: Management plan and centralized monitoring	0	0	0	0
(n) RC14 Efficient use of resources	0	0	0	0

Now we are interested in learning more about the influence of patients and other stakeholders on the proposal and what you have learned about stakeholder engagement.

25. Thinking about the <u>patients and caregivers</u> engaged in developing the proposal, please rate how much <u>patients or caregivers</u> influenced the final content of the proposal submitted to PCORI related to each of the following proposal review criteria (RC#). By influenced, we mean affected or contributed to decision making of the final product.

		Amount of	Influence>	
	None	A small amount	A moderate amount	A great deal
(a) RC1: Describing the network	0	0	0	0
(b) RC2: Building clinical database	0	0	0	0
(c) RC3: Plans for size and diversity	0	0	0	0
(d) RC4: Patients in governance	0	0	0	0
(e) RC5: Collaborations	0	0	0	0
(f) RC6: Creating standardized network	0	0	0	0
(g) RC7: Sharing data	0	0	0	0
(h) RC8: Administrative and financial accounting	0	0	0	0
(i) RC9: Electronic Health Records	0	0	0	0
(j) RC10: Biospecimens	0	0	0	0

26. Thinking about the <u>patients and caregivers</u> engaged in developing the proposal, please rate how much <u>patients or caregivers</u> influenced the final content of the proposal submitted to PCORI related to each of the following proposal review criteria (RC#). By influenced, we mean affected or contributed to decision making of the final product.

	>			
	None	A small amount	A moderate amount	A great deal
a) RC1: Describing network	0	0	0	0
b) RC2: Data standardization	0	0	0	0
c) RC3: Complete data capture	0	0	0	0
d) RC4: Patient and clinicians in governance	0	0	0	0
e) RC5: Systems leadership	0	0	0	0
f) RC6: Recruiting cohorts	0	0	0	0

(g) RC7: Sharing resource	0	0	0	0
(h) RC8: PRO and trial data	0	0	0	0
(i) RC9: Capacity to support trials and embed research	0	0	0	0
(j) RC10: Human subjects oversight	0	0	0	0
(k) RC11: Data security	0	0	0	0
(I) RC12: Biospecimens	0	0	0	0
(m) RC13: Management plan and centralized monitoring	0	0	0	0
(n) RC14 Efficient use of resources	0	00	0	0

27. Describe the specific impact(s) of engaging with <u>patients and caregivers</u> on the final proposal related to .	 What was changed or different because <u>patients and</u>
<u>caregivers</u> were engaged in the proposal development process?	

,	
Describe the specific impact(s) of engaging with <u>patients and ca</u> <u>caregivers</u> were engaged in the proposal development process?	<u>aregivers</u> on the final proposal related to . What was changed or different because <u>patients and</u>

29. Thinking about the <u>front-line clinicians</u> engaged in developing the proposal, please rate how much <u>front-line clinicians</u> influenced the final content of the proposal submitted to PCORI related to each of the following proposal review criteria (RC#). By influenced, we mean affected or contributed to decision making of the final product.

		Amount of I	nfluence	>
	None	A small amount	A moderate amount	A great deal
(a) RC1: Describing the network	0	0	0	0
(b) RC2: Building clinical database	0	0	0	0
(c) RC3: Plans for size and diversity	0	0	0	0
(d) RC4: Patients in governance	0	0	0	0
(e) RC5: Collaborations	0	0	0	0
(f) RC6: Creating standardized network	0	0	0	0
(g) RC7: Sharing data	0 0	0	0	0
(h) RC8: Administrative and financial accounting	0	0	0	0
(i) RC9: Electronic Health Records	0	0	0	0
(j) RC10: Biospecimens	0	0	0	0

30. Thinking about the <u>front-line clinicians</u> engaged in developing the proposal, please rate how much <u>patients or caregivers</u> influenced the final content of the proposal submitted to PCORI related to each of the following proposal review criteria (RC#). By influenced, we mean affected or contributed to decision making of the final product.

		Amount of	Influence>	
	None	A small amount	A moderate amount	A great deal
(a) RC1: Describing network	0	0	0	0
(b) RC2: Data standardization	0	0	0	0
(c) RC3: Complete data capture	0	0	0	0
(d) RC4: Patient and clinicians in governance	0	0	0	0
(e) RC5: Systems leadership	0	0	0	0
(f) RC6: Recruiting cohorts	0	0	0	0
(g) RC7: Sharing resource	0	0	0	0
(h) RC8: PRO and trial data	0	0	0	0
(i) RC9: Capacity to support trials and embed research	0	0	0	0
(j) RC10: Human subjects oversight	0	0	0	0

(k) RC11: Data security	0	0	0	0
(I) RC12: Biospecimens	0	0	0	0
(m) RC13: Management plan and centralized monitoring	0	0	0	0
(n) RC14 Efficient use of resources	0	0	0	0

- 1						
	Describe the specific impact(s) of engaging w were engaged in the proposal development p		on the final proposal rela	ited to . What was cha	anged or different becau	se <u>front-line clinicians</u>
	Describe the specific impact(s) of engaging w were engaged in the proposal development p		on the final proposal rela	ited to . What was cha	anged or different becau	se <u>front-line clinicians</u>
	Old engaging with patients and other stakeho O Yes O No	lders impact the propo	sal development process	in any ways that were	undesirable?	
34.	Please describe the undestrable situation and	how it was resolved				
		-				
35. [Describe the specific impact(s) of engaging in	the final proposal. Wh	at was changed or differ	ent because you were	engaged in the proposal	development process?
	Oid engaging with other stakeholders impact O Yes O No	the proposal developm	ent process in any ways	that were undesirable	?	
37. F	Please describe the undesirable situation and	how it was resolved.				
	Please describe whether any specific stakehol why.	der perspective(s) (e.g	., patient, clinician, etc.)	were particularly help	ful for the development	of your proposal and
	Please describe any other additional impacts l attent or stakeholder communities, or your v			rs had on the proposal	development, your rela	tionships with the
40. F	low prepared were you to engage with each	of the following stakeho	olders?			
		N/A: I did not engage with this stakeholder	Not prepared at all	A little prepared	Somewhat prepared	Very prepared
	(a) Patient(s)/consumer(s)	0	0	0	0	0
	(b) Caregiver(s)/family member(s) of patient(s)	0	0	0	0	0
	(c) Advocacy organization(s) (e.g., patient/consumer or caregiver advocacy organization)	0	0	0	0	0
	(d) Clinician(s)	0	0	0	0	0
	(e) Hospital/clinic/health systems leadership	0	0	0	0	0
	(f) Other, please specify on the next page	0	0	0	0	0

^{41.} Please describe the other stakeholder group you mentioned on the previous page.

^{42.} For each of the following stakeholder groups, please click on the green button to answer some additional questions about being prepared to engage with these

groups. Stakeholder group					
I. In what ways were you not prepared to engage ?					
*					
,					
2. What would be useful to you in the future to better prepare you for e	ngagement with ?				
•					
J -					
Based on your experiences developing a proposal, what initial learni developing a proposal for resource building or infrastructure develop	ings can you offer to oth oment?	ers about how to engag	e patients and other st	akeholders in	
^					
4. Overall, how valuable were the contributions of patients and other s Not valuable at all A little valuable Somewhat valuable Very valuable www eare interested in learning more about the way researche evelopment process.				uring the proposal	
15. Please rate the following:	Mak ak all	A 1941-	C	1	
(a) There was clear communication about how stakeholder input	Not at all	A little	Somewhat	A great deal	
was incorporated into decisions. (b) Stakeholder input was incorporated into the decision making	0	0	0	0	
process.	0	0	0	0	
(c) I was satisfied with the decision making process.	0	0	0	0	
(d) The roles of all stakeholders were clearly stated.	0	0	0	0	
(e) I understood my role in the proposal development process.	0	0	0	0	
(f) The researchers understood the role of patient engagement.	0	0	0	0	
(g) Patient partners understood their role in infrastructure development.	0	0	0	0	
(h) I was familiar with writing a proposal similar to this one,	0	0	0	0	
(i) I was prepared to engage with other stakeholders.	0	0	0	0	
6. Please rate the following:					
	Not at all	A little	Somewhat	A great deal	
(a) The appropriate stakeholder groups were included.	0	0	0	0	
(b) Stakeholders were given adequate opportunity to share their perspective.	0	0	0	0	
(c) The stakeholder representation was balanced (not dominated by particular perspectives).	0	0	0	0	
(d) Meetings or other stakeholder interactions were scheduled to enable full participation by all partners.	0	0	0	0	
(e) I was satisfied with the level of engagement of the other stakeholders.	0	0	0	0	
(f) The understanding of different view points was encouraged.	0	0	0	0	
(g) The investigators were responsive to input from other stakeholders.	0	0	0	0	
 (h) A sense of partnership was established among the investigators and other stakeholders. 	0	0	0	0	

47. Are there any other principles or considerations that you feel are important for engaging stakeholders that are not captured here? If so, which ones?

0

(i) Information was shared equally among all partners.

^{48.} Do you have plans to collect information about the experiences of patients and other stakeholders engaged in the development of your (e.g., satisfaction with role, perceived value of their contributions?

C	Yes				
C	No				
 49. Do you have plans to assess the influence of engaging patients and other stakeholders on the development of the ? Yes No 					
W	ORI is interested in capturing rich descriptions of patient and other stakeholder engagement in PCORnet resource building or infrastructure development. We used to encourage you to share vignettes about your experience with stakeholder engagement to further illustrate what seems to be working well, or not so ill, in your network.				
	**				

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